

WhiteHawk Capital Partners

WhiteHawk Capital Partners is a private credit investment firm specializing in asset-based financing for middle-market public and private companies across diverse industries. WhiteHawk focuses on delivering innovative, flexible, non-traditional capital solutions to support companies seeking liquidity and growth capital.

INVESTMENT CRITERIA

- » Investment Size: \$25 Million - \$500+ Million
- » \$25 Million - \$1+ Billion of Borrower Revenue
- » No Minimum Revenues or EBITDA
- » Collateral Type: All Tangible to Intangible Assets
- » LTV on Assets and Enterprise Value
- » Industry Agnostic

TRANSACTION TYPES

- » Refinancings and Recapitalizations
- » Growth Capital
- » Acquisition Financings
- » Restructurings, Rescue Capital, Special Situations
- » Bridge Financings
- » Bankruptcy (DIP/Exit) Financings

INVESTMENT STRUCTURES

- » First Lien
- » Second Lien
- » First-In Last-Out / Bifurcated
- » Securitizations (Last-Out TL)
- » Unitranche
- » Bridge
- » Debtor-in-Possession
- » Capital Leases
- » Equity Participation

WhiteHawk Edge

CREATIVE SOLUTIONS



Offering creative solutions with speed and certainty of execution

LIQUIDITY



Maximizing liquidity for borrowers through deep and extensive knowledge of assets and business diligence

EXPERIENCE



Extensive experience in diverse industries with an affinity for out of favor industries

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Selected Transactions

First Lien Last Out
Term Loan

**Multi-brand
Retail Platform**

Amount: \$600,000,000

First Lien
Term Loan

REIT

Amount: \$80,000,000

First Lien Last Out
Term Loan

FAMILY DOLLAR

Amount: Undisclosed

First Lien
Term Loan

**Online Grocery
Distributor**

Amount: \$70,000,000

First Lien
Term Loan

Heidtman Steel

Amount: \$60,000,000

Senior Secured First Lien
Credit Facility

nephron

Amount: \$350,000,000

First Lien Delayed Draw
Term Loan

**Aluminum
Manufacturing
Company**

Amount: \$90,000,000

Senior Secured
Term Loan

SOUTHLAND

Amount: Undisclosed

Senior Secured First Lien
Credit Facility

West Side Transport

Amount: \$111,000,000

Senior Secured
Term Loan

**ARIZONA
ATHLETIC GROUPS**

Amount: \$20,000,000

Senior Secured Delayed
Draw Credit Facility

C₃ RENTALS, LLC

Amount: \$100,000,000

First Lien Delayed Draw
Term Loan

MEDIACO

Amount: \$45,000,000

Senior Secured
Term Loan

**Home & Juvenile
Products Company**

Amount: \$88,000,000

First Lien Last Out
Term Loan

**BLACK RIFLE
COFFEE COMPANY**

Amount: \$56,000,000

First Lien Last Out
Term Loan

Steward

Amount: \$300,000,000

First Lien
Term Loan

PWCC

Amount: \$175,000,000

First Lien
Term Loan

HERCO

Amount: \$55,000,000

First Lien
Term Loan

**Latshaw
DRILLING**

Amount: \$41,000,000

First Lien Last Out
Term Loan

NOVA

Amount: \$45,000,000

First Lien Last Out
Term Loan

KENNETH COLE

Amount: \$40,000,000

First Lien
Term Loan

IFIT

Amount: Undisclosed

First Lien
Term Loan

**BOXLIGHT
Corporation**

Amount: \$68,500,000

Senior Credit Facility

**MY
ALARM
CENTER**

Amount: Undisclosed

First Lien Last Out
Term Loan

Jessica Simpson

Own Yourself, LLC
Amount: Undisclosed

First Lien Bridge
Delayed Draw Term Loan

**Digital Currency
Technology Company**

Amount: \$45,000,000

Capital Lease

**STRONGHOLD
DIGITAL MINING**

Amount: \$65,000,000

First Lien Last Out
Term Loan

**INCSG
CRANE & HEAVY HAUL**

Amount: CAD \$40,000,000

First Lien Last Out
Term Loan

JCPenney

Amount: Undisclosed

First Lien Bifurcated
Collateral Term Loan

**CHALLENGE
MANUFACTURING**

Amount: \$100,000,000+

First Lien Last Out
Term Loan

Neiman Marcus

Amount: Undisclosed

Note: The transactions listed here represent selected deals from Fund III and Fund IV. These transactions were chosen based on Borrower approvals for listing, and no transactions involving cannabis-related securities were included. A complete list of transactions is available upon request.