

# WhiteHawk Capital Partners

WhiteHawk Capital Partners is a private credit investment firm specializing in asset-based financing for middle-market public and private companies across diverse industries. WhiteHawk focuses on delivering innovative, flexible, non-traditional capital solutions to support companies seeking liquidity and growth capital.

## INVESTMENT CRITERIA

- » Investment Size: \$25 Million - \$500+ Million
- » \$25 Million - \$1+ Billion of Borrower Revenue
- » No Minimum Revenues or EBITDA
- » Collateral Type: All Tangible to Intangible Assets
- » LTV on Assets and Enterprise Value
- » Industry Agnostic

## TRANSACTION TYPES

- » Refinancings and Recapitalizations
- » Growth Capital
- » Acquisition Financings
- » Restructurings, Rescue Capital, Special Situations
- » Bridge Financings
- » Bankruptcy (DIP/Exit) Financings

## INVESTMENT STRUCTURES

- » First Lien
- » Second Lien
- » First-In Last-Out / Bifurcated
- » Securitizations (Last-Out TL)
- » Unitranche
- » Bridge
- » Debtor-in-Possession
- » Capital Leases
- » Equity Participation

# WhiteHawk Edge

## CREATIVE SOLUTIONS



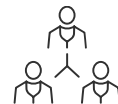
Offering creative solutions with speed and certainty of execution

## LIQUIDITY



Maximizing liquidity for borrowers through deep and extensive knowledge of assets and business diligence

## EXPERIENCE



Extensive experience in diverse industries with an affinity for out of favor industries

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## Selected Transactions



<p>First Lien Term Loan</p> <p><b>THE STAR</b> ENTERTAINMENT GROUP</p> <p>Amount: \$390,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>Multi-brand Retail Platform</b></p> <p>Amount: \$600,000,000</p>	<p>First Lien Term Loan</p> <p><b>REIT</b></p> <p>Amount: \$80,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>FAMILY DOLLAR</b></p> <p>Amount: Undisclosed</p>	<p>First Lien Term Loan</p> <p><b>Online Grocery Distributor</b></p> <p>Amount: \$70,000,000</p>	<p>First Lien Term Loan</p> <p><b>Heidman Steel</b></p> <p>Amount: \$60,000,000</p>
<p>Senior Secured First Lien Credit Facility</p> <p><b>nephron</b></p> <p>Amount: \$350,000,000</p>	<p>First Lien Delayed Draw Term Loan</p> <p><b>Aluminum Manufacturing Company</b></p> <p>Amount: \$90,000,000</p>	<p>Senior Secured Term Loan</p> <p><b>SOUTHLAND</b></p> <p>Amount: Undisclosed</p>	<p>Senior Secured First Lien Credit Facility</p> <p><b>West Side Transport</b></p> <p>Amount: \$111,000,000</p>	<p>Senior Secured Term Loan</p> <p><b>ARIZONA</b> MULTI-CORPORATE</p> <p>Amount: \$20,000,000</p>	<p>Senior Secured Delayed Draw Credit Facility</p> <p><b>C3 RENTALS, LLC</b></p> <p>Amount: \$100,000,000</p>
<p>First Lien Delayed Draw Term Loan</p> <p><b>MEDIACO</b></p> <p>Amount: \$45,000,000</p>	<p>Senior Secured Term Loan</p> <p><b>Home &amp; Juvenile Products Company</b></p> <p>Amount: \$88,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>BLACK RIFLE COFFEE COMPANY</b></p> <p>Amount: \$56,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>Steward</b></p> <p>Amount: \$300,000,000</p>	<p>First Lien Term Loan</p> <p><b>PWCC</b></p> <p>Amount: \$175,000,000</p>	<p>First Lien Term Loan</p> <p><b>HERCO</b></p> <p>Amount: \$55,000,000</p>
<p>First Lien Term Loan</p> <p><b>Latshaw DRILLING</b></p> <p>Amount: \$41,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>NOVA</b></p> <p>Amount: \$45,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>KENNETH COLE</b></p> <p>Amount: \$40,000,000</p>	<p>First Lien Term Loan</p> <p><b>IFIT</b></p> <p>Amount: Undisclosed</p>	<p>First Lien Term Loan</p> <p><b>BOXLIGHT Corporation</b></p> <p>Amount: \$68,500,000</p>	<p>Senior Credit Facility</p> <p><b>MY ALARM CENTER</b></p> <p>Amount: Undisclosed</p>
<p>First Lien Last Out Term Loan</p> <p><b>Jessica Simpson</b></p> <p>Own Yourself, LLC Amount: Undisclosed</p>	<p>First Lien Bridge Delayed Draw Term Loan</p> <p><b>Digital Currency Technology Company</b></p> <p>Amount: \$45,000,000</p>	<p>Capital Lease</p> <p><b>STRONGHOLD</b> DIGITAL MINING</p> <p>Amount: \$65,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>NCSSG</b> CRANE &amp; HEAVY HAUL</p> <p>Amount: CAD \$40,000,000</p>	<p>First Lien Last Out Term Loan</p> <p><b>JCPenney</b></p> <p>Amount: Undisclosed</p>	<p>First Lien Bifurcated Collateral Term Loan</p> <p><b>CHALLENGE</b> MANUFACTURING</p> <p>Amount: \$100,000,000+</p>

Note: The transactions listed here represent selected deals from Fund III, Fund IV, and Fund V. These transactions were chosen based on Borrower approvals for listing, and no transactions involving cannabis-related securities were included. A complete list of transactions is available upon request.